

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re Firestar Diamond Inc & Fantasy Inc (Combined)  
Debtor

Case No. 18-10509 (SHL) / 18-10511 (SHL)

Reporting Period: 9/1/19 - 9/30/19

Federal Tax I.D. # 27-0082729 Firestar Diamond Inc  
90-0881673 Fantasy Inc

**CORPORATE MONTHLY OPERATING REPORT**

**File with the Court and submit a copy to the United States Trustee within 20 days after the end of the month and submit a copy of the report to any official committee appointed in the case.**

*(Reports for Rochester and Buffalo Divisions of Western District of New York are due 15 days after the end of the month, as are the reports for Southern District of New York.)*

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached
Schedule of Cash Receipts and Disbursements	<a href="#">MOR-1</a>	See Exhibit A "Firestar & Fantasy Cash Register"	
Bank Reconciliation (or copies of debtor's bank reconciliations)	<a href="#">MOR-1 (CONT)</a>		
Copies of bank statements		Included	
Cash disbursements journals		See Exhibit A " Firestar & Fantasy Cash Register"	
Statement of Operations	<a href="#">MOR-2</a>	See Exhibit B "Firestar, Fantasy & Consolidated Income Statements"	
Balance Sheet	<a href="#">MOR-3</a>	See Exhibit C "Firestar, Fantasy & Consolidated Balance Sheets"	
Status of Post-petition Taxes	<a href="#">MOR-4</a>	Not applicable	
Copies of IRS Form 6123 or payment receipt		Not applicable	
Copies of tax returns filed during reporting period		Not applicable	
Summary of Unpaid Post-petition Debts	<a href="#">MOR-4</a>	See Exhibit D "Post Petition Payables"	
Listing of Aged Accounts Payable			
Accounts Receivable Reconciliation and Aging	<a href="#">MOR-5</a>		
Taxes Reconciliation and Aging	<a href="#">MOR-5</a>		
Payments to Insiders and Professional	<a href="#">MOR-6</a>		
Post Petition Status of Secured Notes, Leases Payable	<a href="#">MOR-6</a>		
Debtor Questionnaire	<a href="#">MOR-7</a>		

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

/s/ Richard Levin, Chapter 11 Trustee

10/20/2019

**This MOR reflects corrections from prior reports made to correctly reflect the Companies' financial statements.**

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**SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS**

Amounts reported should be from the debtor's books and not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CON'T)]

ACCOUNT NUMBER (LAST 4)	Firestar United Bank Account (9796)	Fantasy United Bank Account (9842)	Current Month Total (All Accounts)
<b>CASH BEGINNING OF MONTH</b>	<b>601,367</b>	<b>249,877</b>	<b>851,244</b>
<b>RECEIPTS</b>			
Cash Sales	-	-	-
Collections On Pre-Petition Accounts Receivable	-	-	-
Collections On Post-Petition Accounts Receivable	-	-	-
Memo Sales	8,352	-	8,352
Sale Of Assets	236,404	-	236,404
Royalties	-	-	-
Other (Miscellaneous/T-Bill Proceeds)	37	-	37
Transfers (From DIP Accts)	-	8,545	8,545
<b>TOTAL RECEIPTS</b>	<b>244,794</b>	<b>8,545</b>	<b>253,338</b>
<b>DISBURSEMENTS</b>			
Net Payroll (Includes Employee's Payroll Taxes)	-	-	-
Payroll Taxes	-	-	-
Employee Benefits	-	-	-
Sales, Use, & Other Taxes	-	-	-
Utilities	-	-	-
Secured (Bank Loan Interest Payments & Quarterly Line Fee)/Rental/Leases	-	-	-
Insurance	-	-	-
Administrative	(177)	-	(177)
Logistics	-	-	-
Operations	-	-	-
Court Approved Wages, 503(B) 9 And Critical Vendors	-	-	-
Court Approved Bank Loan Payments	-	-	-
Restructuring	(23,702)	-	(23,702)
Investing Activities/90-Day Treasury Bill	-	-	-
Transfers (To DIP Accts)	(77,205)	-	(77,205)
Professional Fees	(101,270)	-	(101,270)
U.S. Trustee Quarterly Fees	-	-	-
Court Costs	-	-	-
<b>TOTAL DISBURSEMENTS</b>	<b>(202,353)</b>	<b>-</b>	<b>(202,353)</b>
<b>Net Cash Flow</b> (Receipts Less Disbursements)	<b>42,440</b>	<b>8,545</b>	<b>50,985</b>
<b>CASH – END OF MONTH</b>	<b>643,807</b>	<b>258,422</b>	<b>902,229</b>

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**THE FOLLOWING SECTION MUST BE COMPLETED**

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN)

	Firestar Diamond Inc	Fantasy Inc	Total
<b>TOTAL DISBURSEMENTS</b>	(202,353)	-	(202,353)
LESS: TRANSFERS TO OTHER DEBTOR IN POSSESSION ACCOUNTS / PURCHASE OF 90- DAY TREASURY BILL / OTHER ESCROW ACCOUNT	77,205	-	77,205
PLUS: ESTATE DISBURSEMENTS MADE BY	-	-	-
<b>TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES</b>	(125,149)	-	(125,149)

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**BANK RECONCILIATIONS****Continuation Sheet for MOR-1**

A bank reconciliation must be included for each bank account. The debtor's bank reconciliation may be substituted for this page.

(Bank account numbers may be redacted to last four numbers.)

	Firestar United Bank Account (9796)	Fantasy United Bank Account (9842)
<b>BALANCE PER BOOKS</b>	643,807	258,422
<b>BANK BALANCE</b>	644,956	258,422
(+) DEPOSITS IN TRANSIT ( <i>ATTACH LIST</i> )	-	-
(-) OUTSTANDING CHECKS ( <i>ATTACH LIST</i> ):	(1,149)	-
OTHER ( <i>ADJUSTMENTS TO BE POSTED TO BOOKS</i> )	-	-
<b>ADJUSTED BANK BALANCE *</b>	643,807	258,422

\*"Adjusted Bank Balance" must equal "Balance per Books"

DEPOSITS IN TRANSIT	Ref. #	Amount	Date	Payor	Account
CHECKS OUTSTANDING	Ck. #	Amount	Date	Payee	Account
	110	1,149.00	01/29/19	CT Corporation	Firestar - 9796

OTHER

**Debtor****STATEMENT OF OPERATIONS (Income Statement)**

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

REVENUES	CURRENT MONTH	CUMULATIVE - FILING TO DATE
Gross Revenues	93,352	40,897,144
Less: Returns and Allowances	-	(7,126,874)
Net Revenue	93,352	33,770,270
<b>COST OF GOODS SOLD</b>		
Beginning Inventory	2,322,785	41,040,181
Add: Purchases (includes returned goods)	-	4,423,398
Add: Cost of Labor	-	263,339
Add: Other Costs/Adjustments	-	1,064,426
Less: Ending Inventory	1,408,256	1,408,256
Cost of Goods Sold	914,529	45,383,088
Gross Profit (Loss)	(821,177)	(11,612,818)
<b>OPERATING EXPENSES</b>		
Advertising & Marketing	-	488,900
Auto and Truck Expense	-	-
Bad Debts	-	9,076,146
Contributions	-	-
Employee Benefits	-	92,575
Officer/Insider Compensation*	-	235,967
Insurance	-	177,420
Management Fees/Bonuses	-	-
Office Expense	163	(86,288)
Pension & Profit-Sharing Plans	-	-
Repairs and Maintenance	-	-
Rent and Lease Expense	-	270,627
Salaries/Commissions/Fees	-	1,285,536
Show Expense	-	68,765
Supplies	-	-
Taxes - Payroll	-	136,230
Taxes - Real Estate	-	-
Taxes - Other	-	43,738
Travel and Entertainment	-	24,464
Utilities	-	19,716
Other (see MOR-2a Schedule)	2,500	776,789
Total Operating Expenses Before Depreciation	2,663	12,610,583
Depreciation/Depletion/Amortization	-	287,697
Net Profit (Loss) Before Other Income & Expenses	(823,840)	(24,511,099)
<b>OTHER INCOME AND EXPENSES</b>		
Other Income	-	58,375
Interest Expense	-	682,516
Other Expense (Bank Charges)	-	11,759
Net Profit (Loss) Before Reorganization Items	(823,840)	(25,205,374)

**Debtor****STATEMENT OF OPERATIONS (Income Statement)**

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REVENUES	CURRENT MONTH	CUMULATIVE - FILING TO DATE
<b>REORGANIZATION ITEMS</b>		
Professional Fees ( <i>see MOR-6</i> ) as adjusted	297,979	7,378,232
U. S. Trustee Quarterly Fees	12,318	270,524
Adj due to prior accrual true-up	134,682	940,035
Loss due to writeoff of Other Assets, Fixed Assets and accrued liabilities and expenses	171,601	933,919
Gain on Redemption of Treasury Bill	-	(30,333)
Loss due to increase in Allowance for Bad Debt	-	6,419,541
Other Reorganization Expenses ( <i>see below</i> )	10,000	1,408,624
Total Reorganization Expenses	626,580	17,320,542
Income Taxes	-	-
Net Profit (Loss)	(1,450,420)	(42,525,915)

\*"Insider" is defined in 11 U.S.C. Section 101(31).

**BREAKDOWN OF "OTHER" CATEGORY****OTHER REORGANIZATION EXPENSES**

Legal Publication Fee for Bid Procedure	-	17,967
Adequate Protection Obligations (Bank's Attorneys' Fee)	-	1,153,621
V Discovery Fee	10,000	237,037

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**OTHER EXPENSES (Income Statement)**

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

OTHER EXPENSES	CURRENT MONTH	CUMULATIVE - FILING TO DATE
Shipping Expense	-	(3,048)
Royalty Expense	-	163,010
Computer Expense	-	44,345
Back Office Expense	-	120,909
Vault Monitors	-	269,635
Bank Charges	-	17,123
Professional Fees (pre-petition invoices)	-	70,104
Miscellaneous	2,500	94,709
<b>Total</b>	<b>2,500</b>	<b>776,788</b>

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**BALANCE SHEET**

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from post-petition obligations.

ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE AT END OF PRIOR REPORTING MONTH	BOOK VALUE ON PETITION DATE OR SCHEDULED
<b>CURRENT ASSETS</b>			
Unrestricted Cash and Equivalents	902,229	851,244	4,333,143
Restricted Cash and Cash Equivalents	5,570,698	5,570,698	-
Accounts Receivable (Net of Advertising Allowance)	695,218	964,577	21,045,799
Notes Receivable	-	-	-
Inventories	1,408,256	2,322,785	41,040,181
Prepaid Expenses	-	-	560,841
Professional Retainers	-	-	-
Other Current Assets (See tab "Balance Sheet")	-	-	-
<b>TOTAL CURRENT ASSETS</b>	<b>8,576,400</b>	<b>9,709,304</b>	<b>66,979,964</b>
<b>PROPERTY &amp; EQUIPMENT</b>			
Real Property and Improvements	-	-	-
Machinery and Equipment	-	-	279,061
Furniture, Fixtures and Office Equipment	-	-	3,543,518
Leasehold Improvements	-	-	480,116
Vehicles	-	-	-
Less: Accumulated Depreciation	-	-	(3,798,079)
<b>TOTAL PROPERTY &amp; EQUIPMENT</b>	<b>-</b>	<b>-</b>	<b>504,616</b>
<b>OTHER ASSETS</b>			
Amounts due from Insiders*	2,275,539	2,275,539	2,321,040
Other Assets	-	-	2,410,108
<b>TOTAL OTHER ASSETS</b>	<b>2,275,539</b>	<b>2,275,539</b>	<b>4,731,148</b>
<b>TOTAL ASSETS</b>	<b>10,851,940</b>	<b>11,984,843</b>	<b>72,215,728</b>

LIABILITIES AND OWNER EQUITY	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE AT END OF PRIOR REPORTING MONTH	BOOK VALUE ON PETITION DATE
<b>LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition)</b>			
Accounts Payable (refer to FORM MOR-4 for breakdown)	17,075	19,575	-
Taxes Payable (refer to FORM MOR-4)	-	-	-
Wages Payable	-	-	-
Due to Escrow Account	-	-	-
Rent / Leases - Building/Equipment	-	-	-
Secured Debt / Adequate Protection Payments	-	-	-
Professional Fees	2,405,255	2,196,279	-
Amounts Due to Insiders*	-	-	-
Other Post-petition Liabilities (Accrued Disability & 401K Payable)	-	-	-
<b>TOTAL POST-PETITION LIABILITIES</b>	<b>2,422,330</b>	<b>2,215,854</b>	<b>-</b>
<b>LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition)</b>			
Secured Debt	-	-	20,079,007
Priority Debt	-	-	-
Deferred Taxes - Long Term	-	-	670,000
Deferred Rent	-	-	96,189
Unsecured Debt	44,212,699	44,101,659	44,627,706
<b>TOTAL PRE-PETITION LIABILITIES</b>	<b>44,212,699</b>	<b>44,101,659</b>	<b>65,472,902</b>
<b>TOTAL LIABILITIES</b>	<b>46,635,029</b>	<b>46,317,513</b>	<b>65,472,902</b>
<b>OWNERS' EQUITY</b>			
Capital Stock	110	110	110
Additional Paid-In Capital	4,705,790	4,705,790	4,705,790
Partners' Capital Account	-	-	-
Owner's Equity Account	-	-	-
Retained Earnings - Pre-Petition	2,036,926	2,036,926	2,036,926
Retained Earnings - Post-petition	(42,525,915)	(41,075,495)	-
Adjustments to Owner Equity (See Below)	-	-	-
Post-petition Contributions (attach schedule)	-	-	-
<b>NET OWNERS' EQUITY</b>	<b>(35,783,089)</b>	<b>(34,332,669)</b>	<b>6,742,826</b>
<b>TOTAL LIABILITIES AND OWNERS' EQUITY</b>	<b>10,851,939</b>	<b>11,984,843</b>	<b>72,215,728</b>

\*"Insider" is defined in 11 U.S.C. Section 101(31).



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**BALANCE SHEET - continuation section**

ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE AT END OF PRIOR REPORTING MONTH	BOOK VALUE ON PETITION DATE
Other Current Assets			
90-Day US Treasury Bill	5,570,698	5,570,698	-
Other Assets			
LIABILITIES AND OWNER EQUITY	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE AT END OF PRIOR REPORTING MONTH	BOOK VALUE ON PETITION DATE
Other Post-petition Liabilities			
Adjustments to Owner's Equity			
Gain/(Loss) on Sale of Assets			
Post-Petition Contributions			

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### STATUS OF POST-PETITION TAXES

The beginning tax liability should be the ending liability from the prior month or, if this is the first report, the amount should be zero.

Attach photocopies of any tax returns filed during the reporting period.

Federal	Beginning Tax	Amount Withheld and/or Accrued	Amount Paid	Date Paid	Check # or EFT	Ending Tax
Withholding	-	-	-			-
FICA/Medicare-Employee	-	-	-			-
FICA/Medicare-Employer	-	-	-			-
Unemployment	-	-	-			-
Income	-	-	-			-
Other:	-	-	-			-
Total Federal Taxes	-	-	-	-	-	-
<b>State and Local</b>						
Withholding	-	-	-			-
Sales	-	-				-
Excise	-	-				-
Unemployment	-	-	-			-
Real Property	-	-				-
Personal Property	-	-				-
Other (Local):	-	-	-			-
Total State and Local	-	-	-			-
<b>Total Taxes</b>	-	-	-	-	-	-

### SUMMARY OF UNPAID POST-PETITION DEBTS

Attached is the aged listing of accounts payable.

	Current	1-30	31-60	61-90	Over 91	Total
Accounts Payable	12,700	-	-	-	4,375	17,075
Plus Debit balances in Post-Petition A/P, which were added to A/R	-	-	-	-	-	-
Plus Credit balances in A/R, which were added to A/P	-	-	-	-	8,711	8,711
Wages Payable	-	-	-	-	-	-
Professional Fees (Accrued)	297,979	338,412	321,145	1,447,720	-	2,405,255
Amounts Due to Insiders (Accrued Payroll)	-	-	-	-	-	-
Other: (Accrued Disability & 401K Payable)	-	-	-	-	-	-
Other:	-	-	-	-	-	-
<b>Total Post-petition Debts</b>	<b>310,679</b>	<b>338,412</b>	<b>321,145</b>	<b>1,447,720</b>	<b>13,087</b>	<b>2,431,042</b>

Explain how and when the Debtor intends to pay any past due post-petition debts.

The Debtors expect to pay all Post-Petition debts with their existing cash

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### ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

Accounts Receivable Reconciliation	Amount
Total Accounts Receivable at the beginning of the reporting period	7,258,463
Plus: Amounts billed (net) during the period	85,000
Plus: Amounts due from A. Jaffe	53,645
Less: Amounts collected during the period	(236,404)
Less: Amounts Written Off	(171,601)
Total Accounts Receivable at the end of the reporting period	6,989,103

### Aged by Invoice Date

Accounts Receivable Aging	1-30 Days	31-60 Days	61-90 Days	91+ Days	Total
1 - 30 days old	53,645				53,645
31 - 60 days old		-			-
61 - 90 days old			-		-
91+ days old				6,935,458	6,935,458
Total Accounts Receivable	53,645	-	-	6,935,458	6,989,103
Less Bad Debt Allowance & Accrued Advertising Allowance (includes \$30 variance)**	-	-	-	(6,419,541)	(6,419,541)
Net Accounts Receivable (Exclusive of Debit Balances & Inclusive of Credit Balances)	53,645	-	-	515,916	569,562
Plus Credit Balances in AR Aging	-	-	-	(8,711)	(8,711)
Plus Debit Balances in AP Aging	-	-	-	-	-
Net Accounts Receivable (Inclusive of Debit Balances and Exclusive of Credit Balances)	53,645	-	-	507,205	560,851

\*\*This is a general reserve recorded for financial statement reporting purposes, according to GAAP (Generally Accepted Accounting Principles). It is not a write-off

### TAXES RECONCILIATION AND AGING

Taxes Payable	0-30 Days	31-60 Days	61-90 Days	91+ Days	Total
0 - 30 days old					
31 - 60 days old					
61 - 90 days old					
91+ days old					
Total Taxes Payable					
Total Accounts Payable					

# PAYMENTS TO INSIDERS AND PROFESSIONALS

Of the total disbursements shown on the Cash Receipts and Disbursements Report (MOR-1) list the amount paid to insiders (as defined in Section 101(31) (A)-(F) of the U.S. Bankruptcy Code) and to professionals. For payments to insiders, identify the type of compensation paid (e.g. Salary, Bonus, Commissions, Insurance, Housing Allowance, Travel, Car Allowance, Etc.). Attach additional sheets if necessary.

INSIDERS				
NAME	TYPE OF PAYMENT	AMOUNT PAID IN CURRENT PERIOD	DATE PAID	TOTAL PAID TO DATE
Mihir Bhansali	Reimbursement for Marketing Expense Paid			\$ 10,500.00
Mihir Bhansali	Reimbursement for Cell Phone Fee Paid			\$ 190.99
Mihir Bhansali	Net Payroll			\$ 12,736.81
Ajay Gandhi	Reimbursement for Telephone Expense Paid			\$ 300.00
Ajay Gandhi	Net Payroll			\$ 36,948.36
RSR Consulting	Director's Fee			\$ 47,220.00
TOTAL PAYMENTS TO INSIDERS		\$ -		\$ 107,896.16

PROFESSIONALS							
NAME	APPLICABLE FEE PERIOD	AMOUNT OF MONTHLY FEE STATEMENT	AMOUNT APPROVED	AMOUNT PAID IN CURRENT MONTH	AMOUNT PAID IN PRIOR PERIODS	TOTAL PAID TO DATE	TOTAL INCURRED & UNPAID*
Getzler Henrich & Associates , LLC	February 26, 2018 - March 31, 2018	95,498	95,498	-	95,498	95,498	-
Getzler Henrich & Associates , LLC	April 1, 2018 - April 30, 2018	73,256	73,256	-	73,256	168,754	-
Getzler Henrich & Associates , LLC	May 1, 2018 - May 31, 2018	104,230	104,230	-	104,230	272,984	-
Getzler Henrich & Associates , LLC	June 1, 2018 - June 30, 2018	81,578	81,578	-	81,578	354,562	-
Getzler Henrich & Associates , LLC	July 1, 2018 - August 4, 2018	116,280	116,280	-	116,280	470,842	-
Getzler Henrich & Associates , LLC	August 5, 2018 - September 1, 2018	80,898	80,898	-	80,578	551,420	320
Getzler Henrich & Associates , LLC	September 2, 2018 - September 30, 2018	71,090	71,090	-	71,161	622,581	248
Getzler Henrich & Associates , LLC	October 1, 2018 - October 27, 2018	48,493	48,493	-	48,559	671,140	182
Getzler Henrich & Associates , LLC	October 28, 2018 - December 1, 2018	28,328	28,328	-	28,403	699,543	107
Getzler Henrich & Associates , LLC	December 1, 2018 - December 31, 2018	16,444	16,444	-	-	699,543	16,551
Kiestadt Winters Jureller Southard & Stevens LLP	February 26, 2018 - March 31, 2018	343,770	275,298	-	-	-	343,770
Kiestadt Winters Jureller Southard & Stevens LLP	April 1, 2018 - April 30, 2018	166,497	133,589	-	408,917	408,917	101,350
Kiestadt Winters Jureller Southard & Stevens LLP	May 1, 2018 - May 31, 2018	166,543	133,985	-	133,985	542,902	133,908
Kiestadt Winters Jureller Southard & Stevens LLP	June 1, 2018 - June 14, 2018	50,294	-	-	40,504	583,406	143,698
Forchelli Deegan Terrana LLP	February 26, 2018 - March 31, 2018	14,593	11,674	-	-	-	14,593
Forchelli Deegan Terrana LLP	April 1, 2018 - April 30, 2018	3,569	2,855	-	14,529	14,529	3,632
Forchelli Deegan Terrana LLP	May 1, 2018 - May 31, 2018	4,095	3,276	-	-	14,529	7,727
Forchelli Deegan Terrana LLP	June 1, 2018 - June 3, 2018	1,107	936	-	4,246	18,775	4,588
Lackenbach Siegel, LLP	February 26, 2018 - March 31, 2018	23,855	19,168	-	19,168	-	4,688
Lackenbach Siegel, LLP	April 1, 2018 - April 30, 2018	15,173	12,977	-	-	-	19,860
Lackenbach Siegel, LLP	May 1, 2018 - May 31, 2018	20,740	17,008	-	29,975	29,975	10,626
Lackenbach Siegel, LLP	June 1, 2018 - June 14, 2018	4,954	3,963	-	3,963	33,938	11,616
Lackenbach Siegel, LLP	June 15, 2018 - July 31, 2018	19,156	15,325	-	-	33,938	30,772
Lackenbach Siegel, LLP	August 1, 2018 - August 31, 2018	32,619	26,674	-	39,960	73,898	23,432
Lackenbach Siegel, LLP	September 1, 2018 - November 30, 2018	22,442	18,119	-	18,119	92,017	27,754
Lackenbach Siegel, LLP	December 1, 2018 - December 31, 2018	7,770	6,568	-	-	92,017	35,524
Lackenbach Siegel, LLP	January 1, 2019 - January 31, 2019	3,217	2,730	-	9,298	101,315	29,443
Lackenbach Siegel, LLP	February 1, 2019 - March 31, 2019	10,199	9,403	-	21,393	122,708	18,249
Lackenbach Siegel, LLP	April 1, 2019 - April 30, 2019	8,937	7,662	-	24,955	147,663	2,232
Lackenbach Siegel, LLP	May 1, 2019 - June 30, 2019	6,567	5,430	-	7,662	155,325	1,136
Lackenbach Siegel, LLP	July 1, 2019 - August 31, 2019	3,355	3,205	-	-	155,325	4,491
Marks Paneth LLP	February 26, 2018 - March 31, 2018	180,214	144,171	-	-	-	180,214
Marks Paneth LLP	April 1, 2018 - April 30, 2018	87,345	69,876	-	214,047	214,047	53,512
Marks Paneth LLP	May 1, 2018 - May 31, 2018	87,086	69,668	-	69,668	283,715	70,929
Marks Paneth LLP	June 1, 2018 - June 30, 2018	127,955	44,122	-	44,122	327,837	154,762
Baker Hostetler LLP (examiner)	April 1, 2018 - April 30, 2018	4,484	3,587	-	3,587	3,587	897
Baker Hostetler LLP (examiner)	May 1, 2018 - May 31, 2018	14,160	11,328	-	11,328	14,915	3,729
Baker Hostetler LLP (examiner)	June 1, 2018 - June 30, 2018	5,517	4,413	-	4,413	19,328	4,832
Baker Hostetler LLP (examiner)	July 1, 2018 - July 31, 2018	6,136	4,909	-	4,909	24,237	6,059
Baker Hostetler LLP (examiner)	August 1, 2018 - August 31, 2018	27,052	21,641	-	21,641	45,878	11,470
Baker Hostetler LLP (examiner)	September 1, 2018 - September 30, 2018	3,294	2,645	-	8,704	54,583	6,059

### PAYMENTS TO INSIDERS AND PROFESSIONALS

Of the total disbursements shown on the Cash Receipts and Disbursements Report (MOR-1) list the amount paid to insiders (as defined in Section 101(31) (A)-(F) of the U.S. Bankruptcy Code) and to professionals. For payments to insiders, identify the type of compensation paid (e.g. Salary, Bonus, Commissions, Insurance, Housing Allowance, Travel, Car Allowance, Etc.). Attach additional sheets if necessary.

INSIDERS				
NAME	TYPE OF PAYMENT	AMOUNT PAID IN CURRENT PERIOD	DATE PAID	TOTAL PAID TO DATE
Mihir Bhansali	Reimbursement for Marketing Expense Paid			\$ 10,500.00
Mihir Bhansali	Reimbursement for Cell Phone Fee Paid			\$ 190.99
Mihir Bhansali	Net Payroll			\$ 12,736.81
Ajay Gandhi	Reimbursement for Telephone Expense Paid			\$ 300.00
Ajay Gandhi	Net Payroll			\$ 36,948.36
RSR Consulting	Director's Fee			\$ 47,220.00
TOTAL PAYMENTS TO INSIDERS		\$ -		\$ 107,896.16

PROFESSIONALS							
NAME	APPLICABLE FEE PERIOD	AMOUNT OF MONTHLY FEE STATEMENT	AMOUNT APPROVED	AMOUNT PAID IN CURRENT MONTH	AMOUNT PAID IN PRIOR PERIODS	TOTAL PAID TO DATE	TOTAL INCURRED & UNPAID*
Baker Hostetler LLP (attorney for examiner)	April 1, 2018 - April 30, 2018	34,823	27,863	-	27,863	27,863	6,960
Baker Hostetler LLP (attorney for examiner)	May 1, 2018 - May 31, 2018	121,921	97,720	-	32,131	59,995	96,749
Baker Hostetler LLP (attorney for examiner)	June 1, 2018 - June 30, 2018	127,747	104,019	-	44,087	104,082	180,410
Baker Hostetler LLP (attorney for examiner)	July 1, 2018 - July 31, 2018	126,553	102,865	-	40,038	144,120	266,925
Baker Hostetler LLP (attorney for examiner)	August 1, 2018 - August 31, 2018	272,096	219,598	-	-	144,120	539,021
Baker Hostetler LLP (attorney for examiner)	September 1, 2018 - September 30, 2018	17,715	15,481	-	423,141	567,261	133,595
Baker Hostetler LLP (attorney for examiner)	October 1, 2018 - October 31, 2018	14,314	11,461	-	139,541	706,802	8,368
Baker Hostetler LLP (attorney for examiner)	October 1, 2018 - December 31, 2018	3,953	3,162	-	-	706,802	12,321
Baker Hostetler LLP (attorney for examiner)	January 1, 2019 - March 31, 2019	2,744	2,208	-	2,208	709,010	12,857
Baker Hostetler LLP (attorney for examiner)	April 1, 2019 - April 30, 2019	1,627	1,302	-	1,302	710,312	13,182
Baker Hostetler LLP (attorney for examiner)	May 1, 2019 - May 31, 2019	701	561	-	561	710,872	13,322
Alvarez & Marsal (FA for examiner)	April 19, 2018 - May 31, 2018	90,234	72,986	-	46,541	46,541	43,693
Alvarez & Marsal (FA for examiner)	June 1, 2018 - June 30, 2018	149,735	120,209	-	41,500	88,040	151,928
Alvarez & Marsal (FA for examiner)	July 1, 2018 - July 31, 2018	130,925	105,383	-	40,053	128,093	242,800
Alvarez & Marsal (FA for examiner)	August 1, 2018 - August 31, 2018	124,157	99,378	-	318,410	446,504	48,547
Jenner & Block LLP (Trustee)	June 14, 2018 - July 31, 2018	191,586	154,046	-	154,046	154,046	37,540
Jenner & Block LLP (Trustee)	August 1, 2018 - August 31, 2018	113,573	91,388	-	91,388	245,434	59,725
Jenner & Block LLP (Trustee)	September 1, 2018 - September 30, 2018	102,882	82,305	-	82,379	327,814	80,228
Jenner & Block LLP (Trustee)	October 1, 2018 - October 31, 2018	105,943	85,322	-	85,322	413,136	100,848
Jenner & Block LLP (Trustee)	November 1, 2018 - November 30, 2018	61,278	49,247	-	49,247	462,383	112,879
Jenner & Block LLP (Trustee)	December 1, 2018 - December 31, 2018	90,137	72,521	-	72,521	534,904	130,495
Jenner & Block LLP (Trustee)	January 1, 2019 - January 31, 2019	127,126	101,916	-	101,916	636,820	155,704
Jenner & Block LLP (Trustee)	February 1, 2019 - February 28, 2019	110,418	88,509	-	88,509	725,330	177,613
Jenner & Block LLP (Trustee)	March 1, 2019 - March 31, 2019	257,001	206,016	-	206,016	931,346	228,599
Jenner & Block LLP (Trustee)	April 1, 2019 - April 30, 2019	237,935	191,205	-	191,205	1,122,550	275,329
Jenner & Block LLP (Trustee)	May 1, 2019 - May 31, 2019	250,737	200,765	-	200,765	1,323,316	325,300
Jenner & Block LLP (Trustee)	June 1, 2019 - June 30, 2019	215,649	172,817	-	172,817	1,496,133	368,132
Jenner & Block LLP (Trustee)	July 1, 2019 - July 31, 2019	258,023	206,941	-	-	1,496,133	626,155
Jenner & Block LLP (Trustee)	August 1, 2019 - August 31, 2019	208,728	167,093	-	-	1,496,133	834,883
Jenner & Block LLP (Trustee)	September 1, 2019 - September 30, 2019	184,680	-	-	-	1,496,133	1,019,563
Chapter 11 Trustee	June 14, 2018 - July 31, 2018	379,967	303,974	-	303,974	303,974	75,993
Chapter 11 Trustee	November 1, 2018 - November 30, 2018	189,219	-	-	-	303,974	265,212
Chapter 11 Trustee	December 1, 2018 - December 31, 2018	32,618	-	-	-	303,974	297,831
Chapter 11 Trustee	January 1, 2019 - January 31, 2019	6,041	-	-	-	303,974	303,872
Chapter 11 Trustee	February 1, 2019 - February 28, 2019	7,540	-	-	-	303,974	311,412
Chapter 11 Trustee	March 1, 2019 - March 31, 2019	5,419	-	-	-	303,974	316,831
Chapter 11 Trustee	April 1, 2019 - April 30, 2019	6,862	-	-	-	303,974	323,692
Chapter 11 Trustee	May 1, 2019 - May 31, 2019	11,518	-	-	-	303,974	335,211
Chapter 11 Trustee	June 1, 2019 - June 30, 2019	12,154	-	-	-	303,974	347,365
Chapter 11 Trustee	July 1, 2019 - July 31, 2019	13,654	-	-	-	303,974	361,019
Chapter 11 Trustee	August 1, 2019 - August 31, 2019	19,554	-	-	-	303,974	380,573
Chapter 11 Trustee	September 1, 2019 - September 30, 2019	3,754	-	-	-	303,974	384,327
Alvarez & Marsal (FA for Trustee)	June 1, 2018 - June 30, 2018	12,000	9,600	-	-	-	12,000
Alvarez & Marsal (FA for Trustee)	July 1, 2018 - July 31, 2018	17,207	13,771	-	23,371	23,371	5,836
Alvarez & Marsal (FA for Trustee)	August 1, 2018 - August 31, 2018	44,263	35,411	-	35,411	58,782	14,689
Alvarez & Marsal (FA for Trustee)	September 1, 2018 - September 30, 2018	139,726	111,873	-	111,873	170,655	42,542
Alvarez & Marsal (FA for Trustee)	October 1, 2018 - October 31, 2018	147,162	117,927	-	117,927	288,582	71,777
Alvarez & Marsal (FA for Trustee)	November 1, 2018 - November 30, 2018	71,960	57,591	-	57,591	346,173	86,146
Alvarez & Marsal (FA for Trustee)	December 1, 2018 - December 31, 2018	76,658	61,347	-	122,624	468,797	40,179
Alvarez & Marsal (FA for Trustee)	January 1, 2019 - January 31, 2019	63,437	50,820	-	-	468,797	103,616
Alvarez & Marsal (FA for Trustee)	February 1, 2019 - February 28, 2019	54,592	43,928	-	32,280	501,077	125,928
Alvarez & Marsal (FA for Trustee)	March 1, 2019 - March 31, 2019	126,521	101,814	-	101,814	602,891	150,635
Alvarez & Marsal (FA for Trustee)	April 1, 2019 - April 30, 2019	157,319	127,233	-	127,233	730,124	180,720
Alvarez & Marsal (FA for Trustee)	May 1, 2019 - May 31, 2019	142,324	113,805	-	113,805	843,929	209,239
Alvarez & Marsal (FA for Trustee)	June 1, 2019 - June 30, 2019	168,963	135,192	-	135,192	979,122	243,010
Alvarez & Marsal (FA for Trustee)	July 1, 2019 - July 31, 2019	118,330	94,665	94,665	-	1,073,786	266,675

### PAYMENTS TO INSIDERS AND PROFESSIONALS

Of the total disbursements shown on the Cash Receipts and Disbursements Report (MOR-1) list the amount paid to insiders (as defined in Section 101(31) (A)-(F) of the U.S. Bankruptcy Code) and to professionals. For payments to insiders, identify the type of compensation paid (e.g. Salary, Bonus, Commissions, Insurance, Housing Allowance, Travel, Car Allowance, Etc.). Attach additional sheets if necessary.

INSIDERS				
NAME	TYPE OF PAYMENT	AMOUNT PAID IN CURRENT PERIOD	DATE PAID	TOTAL PAID TO DATE
Mihir Bhansali	Reimbursement for Marketing Expense Paid			\$ 10,500.00
Mihir Bhansali	Reimbursement for Cell Phone Fee Paid			\$ 190.99
Mihir Bhansali	Net Payroll			\$ 12,736.81
Ajay Gandhi	Reimbursement for Telephone Expense Paid			\$ 300.00
Ajay Gandhi	Net Payroll			\$ 36,948.36
RSR Consulting	Director's Fee			\$ 47,220.00
TOTAL PAYMENTS TO INSIDERS		\$ -		\$ 107,896.16

PROFESSIONALS							
NAME	APPLICABLE FEE PERIOD	AMOUNT OF MONTHLY FEE STATEMENT	AMOUNT APPROVED	AMOUNT PAID IN CURRENT MONTH	AMOUNT PAID IN PRIOR PERIODS	TOTAL PAID TO DATE	TOTAL INCURRED & UNPAID*
Alvarez & Marsal (FA for Trustee)	August 1, 2019 - August 31, 2019	83,226	67,031	-	-	1,073,786	349,901
Alvarez & Marsal (FA for Trustee)	September 1, 2019 - September 30, 2019	81,037	64,992	-	-	1,073,786	430,938
Gem Certification & Assurance Lab, Inc.	August 1, 2018 - August 31, 2018	44,188	35,350	-	35,350	35,350	8,838
Gem Certification & Assurance Lab, Inc.	September 1, 2018 - September 30, 2018	73,050	58,440	-	58,440	93,790	23,448
Gem Certification & Assurance Lab, Inc.	October 1, 2018 - October 31, 2018	29,313	23,450	-	23,450	117,240	29,310
Gem Certification & Assurance Lab, Inc.	November 1, 2018 - November 30, 2018	24,363	19,490	-	19,490	136,730	34,183
Gem Certification & Assurance Lab, Inc.	December 1, 2018 - December 31, 2018	36,375	29,100	-	29,100	165,830	41,458
Gem Certification & Assurance Lab, Inc.	January 1, 2019 - January 31, 2019	39,038	31,230	-	31,230	197,060	49,265
Gem Certification & Assurance Lab, Inc.	February 1, 2019 - February 28, 2019	32,425	25,940	-	25,940	223,000	55,750
Gem Certification & Assurance Lab, Inc.	March 1, 2019 - March 31, 2019	30,238	24,190	-	24,190	247,190	61,798
Gem Certification & Assurance Lab, Inc.	April 1, 2019 - April 30, 2019	41,963	33,570	-	33,570	280,760	70,190
Gem Certification & Assurance Lab, Inc.	May 1, 2019 - May 31, 2019	87,111	78,253	-	78,253	359,013	79,048
Gem Certification & Assurance Lab, Inc.	June 1, 2019 - June 30, 2019	34,044	29,235	-	29,235	388,248	83,856
Gem Certification & Assurance Lab, Inc.	July 1, 2019 - July 31, 2019	31,563	27,250	-	-	388,248	115,419
Gem Certification & Assurance Lab, Inc.	August 1, 2019 - August 31, 2019	25,225	-	-	-	388,248	140,644
Gem Certification & Assurance Lab, Inc.	September 1, 2019 - September 30, 2019	23,175	-	-	-	388,248	163,819
Whitley Penn, LLP	November 14, 2018 - January 31, 2019	36,518	29,248	-	29,248	29,248	7,270
Whitley Penn, LLP	June 1, 2018 - July 31, 2019	4,559	3,650	3,650	7,270	40,167	909
Frankfurt Kurnit Klein & Selz, P.C.	March 31, 2019 - April 30, 2019	5,508	4,406	-	-	-	5,508
Frankfurt Kurnit Klein & Selz, P.C.	May 1, 2019 - May 31, 2019	8,919	7,135	-	11,542	11,542	2,885
Frankfurt Kurnit Klein & Selz, P.C.	June 1, 2019 - June 30, 2019	600	480	-	-	11,542	3,485
Frankfurt Kurnit Klein & Selz, P.C.	July 1, 2019 - July 31, 2019	2,294	1,835	1,835	2,135	15,512	1,809
Frankfurt Kurnit Klein & Selz, P.C.	September 1, 2019 - September 30, 2019	5,333	-	-	-	15,512	7,142
Michael J. Agusta, Esq. as Counsel	August 13, 2018 - January 31, 2019	6,538	-	-	-	-	6,538
TOTAL PAYMENTS TO PROFESSIONALS		8,739,088	6,629,817	100,149	6,233,684	6,314,665	2,405,255

\* INCLUDE ALL FEES INCURRED, BOTH APPROVED AND UNAPPROVED, PER THE MONTHLY FEE STATEMENT FILED.

### POST-PETITION STATUS OF SECURED NOTES, LEASES PAYABLE AND ADEQUATE PROTECTION PAYMENTS

NAME OF CREDITOR	SCHEDULED MONTHLY PAYMENT DUE	AMOUNT PAID DURING MONTH	TOTAL UNPAID POST-PETITION
TOTAL PAYMENTS		-	-

In re Firestar Diamond Inc & Fantasy Inc (Combined)

Case No. 18-10509 (SHL) / 18-10511 (SHL)

Debtor

Reporting Period: 9/1/19 - 9/30/19

### DEBTOR QUESTIONNAIRE

Must be completed each month. If the answer to any of the questions is "Yes", provide a detailed explanation of each item. Attach additional sheets if necessary.		Yes	No
1	Have any assets been sold or transferred outside the normal course of business this reporting period? *	X	
2	Have any funds been disbursed from any account other than a debtor in possession account this reporting period?		X
3	Is the Debtor delinquent in the timely filing of any post-petition tax returns?		X
4	Are workers compensation, general liability or other necessary insurance coverages expired or cancelled, or has the debtor received notice of expiration or cancellation of such policies?		X
5	Is the Debtor delinquent in paying any insurance premium payment?		X
6	Have any payments been made on pre-petition liabilities this reporting period?		X
7	Are any post petition receivables (accounts, notes or loans) due from related parties? **	X	
8	Are any post petition payroll taxes past due?		X
9	Are any post petition State or Federal income taxes past due?		X
10	Are any post petition real estate taxes past due?		X
11	Are any other post petition taxes past due?		X
12	Have any pre-petition taxes been paid during this reporting period?		X
13	Are any amounts owed to post petition creditors delinquent?		X
14	Are any wage payments past due?		X
15	Have any post petition loans been received by the Debtor from any party?		X
16	Is the Debtor delinquent in paying any U.S. Trustee fees?		X
17	Is the Debtor delinquent with any court ordered payments to attorneys or other professionals?		X
18	Have the owners or shareholders received any compensation outside of the normal course of business?		X

\* Inventory Asset Sales of \$85,000 occurred during the period.

\*\* Operating Expenses and Charm Settlement from Old AJ, Inc.

**Firestar Diamond, Inc.**

**Cash Register**

9/1/19 - 9/30/19

Firestar Diamond Inc. Detail Trial Balance

Includes Activities from September 1, 2019 to September 30, 2019

**Firestar United Bank Account (9796)**

Posting Date	Description	Debit Activities	Credit Activities	Balance
	<b>Beginning Balance</b>			<b>601,366.58</b>
9/3/2019	Martin V. Marten dba Spirit Lake - Sale 9 - Lot 370	5,300.00		
9/3/2019	Jerry Hogan, Inc. - Sale 9-Lots 357, 365	28,714.00		
9/3/2019	GBC, Inc. - Sale 9-Lots 360, 361, 368, 369	58,990.00		
9/3/2019	One of a Kind Jewelry Creation - Sale 9-Lot 364	5,000.00		
9/3/2019	Diamond Traders International - Sale 9-Lots 358, 376	53,400.00		
9/3/2019	Sterling Jewelers	1,757.41		
9/10/2019	Whitley Penn LLP		(3,649.62)	
9/10/2019	Alvarez & Marsal Disputes & Investigations		(94,664.75)	
9/10/2019	Frankfurt, Kurnit, Klein & Selz		(1,834.67)	
9/10/2019	Baker & Hostetler LLP		(1,121.00)	
9/16/2019	Zale Corporation	3,488.12		
9/16/2019	Zale Corporation	3,106.61		
9/19/2019	Fantasy, Inc.		(3,488.12)	
9/19/2019	vDiscovery		(9,566.63)	
9/19/2019	Omni Management Group		(14,135.42)	
9/23/2019	Old AJ, Inc.		(28,624.21)	
9/23/2019	Fantasy, Inc.		(5,056.73)	
9/23/2019	Old AJ, Inc		(40,035.55)	
9/24/2019	Iron Mountain Corp		(176.52)	
9/25/2019	HSBC Bank USA N.A.	37.49		
9/25/2019	GBC, Inc. - Sale 9 - Lots 377 - 387	85,000.00		
	<b>Ending Balance</b>	<b>244,793.63</b>	<b>(202,353.22)</b>	<b>643,806.99</b>

<b>September 2019 Total</b>	<b>Amount</b>
A/R Collections (Pre Petition)	-
A/R Collections (Post Petition)	-
Memo Sales (Post Petition)	8,352.14
Receipt from A. Jaffe (Affiliate) for shared expenses	-
Miscellaneous Deposits	37.49
Sale of Assets	236,404.00
Royalties (Receipts)	-
V Discovery (Restructuring Costs)	9,566.63
Claims Agent Reorg	14,135.42
US Trustee	-
Jenner/Trustee (Professional Fees)	-
Financial Advisors (MP and A&M) (Professional Fees)	94,664.75
Whitley Penn (Professional Fees)	3,649.62
Baker & Hostetler (Professional Fees)	1,121.00
Lackenbach Siegel LLP (Professional Fees)	-
Frankfurt Kurnit Klein & Selz (Professional Fees)	1,834.67
CRO (Professional Fees)	-
GCAL (Professional Fees)	-
Transfers to DIP Accounts	77,204.61
Transfers from DIP Accounts	-
Contractor (Operations)	-
Appraisals (Operations)	-
Royalties (Operations)	-
Freight In (Operations)	-
Other Cost of Sales (Operations)	-
Security Expenses (Operations)	-
Office Expenses/Bank Charges (Administrative)	176.52
Investing Activities	-
Net Payroll (Includes Employee's Taxes)	-
Sales, Use, & Other Taxes	-
Employee Benefits	-
Insurance (Worker's Comp, Jeweler's Block & Other)	-
Telephone Expenses	-
<b>Total GL Account Movement (Debits + Credits)</b>	<b>447,146.85</b>



**Fantasy Inc.**  
**Cash Register**  
**9/1/19 - 9/30/19**

**Detail Trial Balance**

Includes Activities from September 1, 2019 to September 30, 2019  
Fantasy, Inc.

**United Bank Account #9842**

Posting Date	Desc.	Debit	Credit	Balance	Amount	Description
	<b>Beginning Balance</b>			249,877		
9/19/2019	Firestar Diamond Inc. - Transfer from Firestar of Zale Jul-Aug 2019 memo conversion payments	3,488			-	Transfer to Other DIP Accounts
					8,545	Transfer From Other DIP Accounts
9/23/2019	Firestar Diamond Inc. - Transfer of Zale memo conversion payments from Firestar Diamond	5,057			-	US Trustee Fees
					-	Professional Fees
					-	Memo Sales (Post Petition)
					-	Sale of Assets
					-	Purchase of Treasury Bill
	Total Activities	8,545	-	8,545		
	<b>Ending Balance</b>			258,422		
				Report Total Beginning Balance. .	249,877	
				Report Total Activities	8,545	-
				Report Total Ending Balance . . .	258,422	

**INCOME STATEMENT****FOR THE PERIOD (9/1/19 - 9/30/19)**

	<b>9/1/2019 - 9/30/2019</b>
<b>SALES</b>	
Sales - Regular	85,000
Sales - Memo Reporting	-
	<b>85,000</b>
<b>COST OF GOODS SOLD</b>	
COGS - Regular	914,529
COGS - Memo Reporting	-
	<b>914,529</b>
<b>GROSS PROFIT</b>	<b>(829,529)</b>
<b>NET SALES</b>	<b>85,000</b>
<b>COGS - NET SALES</b>	<b>914,529</b>
<b>GROSS PROFIT NET OF RETURNS</b>	<b>(829,529)</b>
<b>OTHER INCOME</b>	
Royalty Income	-
<b>REVISED GROSS PROFIT</b>	<b>(829,529)</b>
<b>GENERAL &amp; ADMIN EXP.</b>	
Miscellaneous Exp.	(37)
Storage Expenses	200
Legal Fees	297,979
Professional Fees - Other	10,000
Omni Management Fee	2,500
UST Accrual	12,318
	<b>322,959</b>
<b>TOTAL EXP. BEFORE INT &amp; DEP</b>	<b>322,959</b>
<b>EBIT</b>	<b>(1,152,489)</b>
<b>Loss due to Writeoff of A/R</b>	<b>(132,126)</b>
<b>Gain due to Accrual True/Up</b>	<b>2,289</b>
<b>NET LOSS</b>	<b>(1,282,326)</b>

**FANTASY, INC.**  
**INCOME STATEMENT**  
**FOR THE PERIOD (9/1/19 - 9/30/19)**

	<b>9/1/2019 - 9/30/2019</b>
<b>SALES</b>	
Sales - Regular	-
Sales - Memo Reporting	8,352
	<u>8,352</u>
<b>COST OF GOODS SOLD</b>	
COGS - Regular	-
COGS - Memo Reporting	-
	<u>-</u>
<b>GROSS PROFIT</b>	<b>8,352</b>
Returns - Regular	-
COGS - Regular / Returns	-
<b>NET SALES</b>	<b>8,352</b>
<b>COGS - NET SALES</b>	<b>-</b>
<b>GROSS PROFIT NET OF RETURNS</b>	<b>8,352</b>
<b>REVISED GROSS PROFIT</b>	<b>8,352</b>
<b>EBIT</b>	<b>8,352</b>
Loss due to Writeoff of A/R	(39,475)
Loss due to Accrual and Intercompany Liability True/Up	(136,971)
Gain on Redemption of Treasury Bill	-
<b>NET LOSS BEFORE TAXES</b>	<b>(168,094)</b>
<b>NET LOSS</b>	<u><u>(168,094)</u></u>

	9/1/2019 - 9/30/2019	September Groupings	
<b>SALES</b>			
Sales - Regular	85,000	93,352	Gross Sales
Sales - Memo Reporting	-	-	Returns and Allowances
Sales - Assets	-	93,352	Net Sales
Sales - Diamonds	8,352	2,322,785	Beginning Inventory
	93,352	-	Purchases
		-	Direct Labor
<b>COST OF GOODS SOLD</b>		-	Writeoff of Inventory
COGS - Regular	914,529	-	Appraisal Fees
COGS - Memo Reporting	-	-	Freight In
COGS - Closeouts	-	-	Other Cost of Sales/Adjustments
COGS - Diamonds	-	(1,408,256)	Ending Inventory
Royalty Expenses	-	914,529	Cost of Goods Sold
Advertising Co-Op.	-		
Markdowns & Allowances	-	(821,177)	Gross Profit
Chargeback Write-Off	-		
Appraisal Fees	-	-	Royalty Income
Shipping Exp	-		
EDI Services	-	-	Shipping Expense
Vendor Portal Charges	-	-	Royalty Expenses
Outside Labor	-	-	Selling Expense
Repairs	-	-	Office Salaries
Other	-		
	914,529	297,979	Professional Fees
		-	Depreciation and Amortization
<b>GROSS PROFIT</b>	(821,177)	-	Rent
		-	Computer Expenses
Returns - Regular	-	-	Back Office Expense
	-	-	Vault Monitors
		-	Payroll Taxes
COGS - Regular / Returns	-	-	Employee Benefits
	-	-	Insurance
		163	Office Expenses
		-	Telephone Expenses
<b>NET SALES</b>	93,352	298,142	G&A
<b>COGS - NET SALES</b>	914,529		
		-	Bank Charges
<b>GROSS PROFIT NET OF RETURNS</b>	(821,177)	-	Interest Expense
		-	Bank Attorney Fees
		2,500	Omni Management Fee
<b>OTHER DILUTION ITEMS</b>		-	Director Fee
		171,601	Loss due to Writeoff of AR
Dilution On Returns / Melt Loss	-	12,318	US Trustee
<b>OTHER INCOME</b>		10,000	V Discovery
Royalty Income	-	134,682	Loss due to Accrual True Up
		-	Gain on Redemption of Treasury Bill
<b>REVISED GROSS PROFIT</b>	(821,177)		
		(1,450,420)	Net Loss

	9/1/2019 - 9/30/2019	September Groupings
<b>GENERAL &amp; ADMIN EXP.</b>		
Miscellaneous Exp.	(37)	
Storage Expenses	200	
Legal Fees	297,979	
Professional Fees - Other	10,000	
Omni Management Fee	2,500	
UST Accrual	12,318	
	<b>322,959</b>	
Loss due to Accrual True/Up	<b>134,682</b>	
Gain on Redemption of T Bill	-	
Loss due to Writeoff of AR	<b>171,601</b>	
<b>TOTAL EXP. BEFORE INT &amp; DEP</b>	<b>629,243</b>	
<b>EBIT</b>	<b>(1,450,420)</b>	
<b>NET LOSS BEFORE TAXES</b>	<b>(1,450,420)</b>	
<b>CORPORATE TAXES</b>		
Provision for Taxes - Other States	-	
	-	
<b>NET LOSS</b>	<b>(1,450,420)</b>	

**FIRESTAR DIAMOND, INC.**

**BALANCE SHEET (INCLUDES INTERCOMPANY BALANCE WITH FANTASY INC)  
FOR THE PERIOD (9/1/19 - 9/30/19)**

	<u>9/30/2019</u>
<b>CURRENT ASSETS</b>	
Cash - United Bank Account	643,807
Cash Equivalents - US Treasury Bill	2,586,396
Accounts Receivables	6,650,706
Allowance for Bad Debts	<u>(6,419,541)</u>
	<b>3,461,367</b>
<b>OTHER ASSETS</b>	
Due from FGI - CP	(59,593)
Loans & Exchanges	2,335,132
Investment in Subsidiary	<u>250,000</u>
	<b>2,525,539</b>
<b>INVENTORY</b>	
Inventory - Finished Goods	166,728
Inventory - Memo Consignment	<u>1,122,891</u>
	<b>1,289,619</b>
<b>TOTAL ASSETS</b>	<b>7,276,526</b>
<b>CURRENT LIABILITIES</b>	
Accounts Payable	29,531,221
Accrued Professional Fees	<u>2,405,255</u>
	<b>31,936,476</b>
<b>LOANS PAYABLE</b>	
Sub-Debt - Synergies Corp.	7,941,500
Sub-Debt - Firestar Holdings Ltd - HK	<u>4,058,500</u>
	<b>12,000,000</b>
<b>CAPITAL ACCOUNT</b>	
Common Stock	110
Paid In Capital	4,705,790
Retained Earnings	(40,083,524)
Net Income / (Loss)	<u>(1,282,326)</u>
	<b>(36,659,950)</b>
<b>TOTAL LIABILITIES &amp; RETAINED EARNINGS</b>	<b>7,276,526</b>

**FANTASY, INC.**  
**BALANCE SHEET (INCLUDES**  
**INTERCOMPANY BALANCE WITH FIRESTAR**  
**FOR THE PERIOD (9/1/19 - 9/30/19)**

	<u><b>9/30/2019</b></u>
<b>CURRENT ASSETS</b>	
Cash In Bank	258,422
Cash Equivalents - US Treasury Bill	2,984,303
Accounts Receivables	<u>323,230</u>
	<b>3,565,955</b>
<b>INVENTORY</b>	
Inventory - Finished Goods	-
Inventory - Memo Consignment	<u>118,636</u>
	<b>118,636</b>
<b>TOTAL ASSETS</b>	<u><b>3,684,591</b></u>
<b>CURRENT LIABILITIES</b>	
Accounts Payable	<u>2,557,730</u>
	<b>2,557,730</b>
<b>CAPITAL ACCOUNT</b>	
Common Stock	100
Paid In Capital	249,900
Retained Earnings	1,044,955
Net Income / (Loss)	<u>(168,094)</u>
	<b>1,126,861</b>
<b>TOTAL LIABILITIES &amp; RETAINED EARNINGS</b>	<b>3,684,591</b>

	9/30/2019	INTERCOMPANY ELIMINATIONS	CONSOLIDATED 9/30/2019	Groupings	
<b>CURRENT ASSETS</b>					
Cash - United Bank Account	902,229		902,229	902,229	Cash
Cash Equivalents - US Treasury Bill	5,570,698		5,570,698	5,570,698	U.S. Treasury 90-Day T-Bill
Accounts Receivables	6,973,937	140,823	7,114,759	695,218	A/R
Allowance for Bad Debts	(6,419,541)		(6,419,541)		
	<u>7,027,322</u>		<u>7,168,145</u>	<u>7,168,145</u>	<b>Total Current Assets</b>
<b>OTHER ASSETS</b>					
Due from FGI - CP (Related Party)	(59,593)		(59,593)	<b>2,275,539</b>	Amount due from Insiders
Loans & Exchanges (Related Parties)	2,335,132		2,335,132		
Investment in Subsidiary	250,000	(250,000)	-	-	Other Assets
	<u>2,525,539</u>		<u>2,275,539</u>		
<b>INVENTORY</b>					
Inventory - Finished Goods	166,728		166,728		
Inventory - Memo Consignment	1,241,527		1,241,527		
	<u>1,408,256</u>		<u>1,408,256</u>	<u>1,408,256</u>	Inventory
<b>TOTAL ASSETS</b>	<u>10,961,117</u>	<u>(109,177)</u>	<u>10,851,940</u>	<u>10,851,940</u>	<b>Total Assets</b>
<b>CURRENT LIABILITIES</b>					
Accounts Payable	32,088,951	140,823	32,229,774		
Accrued Professional Fees	2,405,255		2,405,255	<b>2,405,255</b>	Post Petition Accrued Professional Fees
	<u>34,494,206</u>		<u>34,635,029</u>	<u>44,229,774</u>	Unsecured Debt
<b>LOANS PAYABLE</b>					
Sub-Debt - Synergies Corp.	7,941,500		7,941,500		
Sub-Debt - Firestar Holdings Ltd - HK	4,058,500		4,058,500		
	<u>12,000,000</u>		<u>12,000,000</u>		
<b>CAPITAL ACCOUNT</b>					
Common Stock	210	(100)	110	<b>110</b>	Capital Stock
Paid In Capital	4,955,690	(249,900)	4,705,790	<b>4,705,790</b>	Additional Paid In Capital
Retained Earnings	(39,038,569)		(39,038,569)	<b>(40,488,989)</b>	Retained Earnings
Net Income / (Loss)	(1,450,420)		(1,450,420)		
	<u>(35,533,089)</u>	<u>(250,000)</u>	<u>(35,783,089)</u>		
<b>TOTAL LIABILITIES &amp; RETAINED EARNINGS</b>	<u>10,961,117</u>	<u>(109,177)</u>	<u>10,851,939</u>	<u>10,851,939</u>	<b>Total Liabilities and Retained Earnings</b>



**Firestar Diamond Inc / Fantasy Inc**

**Consolidated Post-Petition A/P**

**As of 9/30/19**

**By Vendor**

Firestar Diamond, Inc.

<b>Vendor</b>	<b>Balance Due</b>	<b>Current</b>	<b>Up to 30 Days</b>	<b>31-60 Days</b>	<b>Over 60 Days</b>
Omni Management - Accrued	2,500	2,500	-	-	-
V Discovery - Accrued	10,000	10,000	-	-	-
Cost Reduction Solutions	4,375	-	-	-	4,375
Iron Mountain Storage Fees - Accrued	200	200	-	-	-
<b>Totals</b>	17,075	12,700	-	-	4,375

Fantasy, Inc.

<b>Vendor</b>	<b>Balance Due</b>	<b>Current</b>	<b>Up to 30 Days</b>	<b>31-60 Days</b>	<b>Over 60 Days</b>
<b>Totals</b>	-	-	-	-	-
<b>Combined Totals</b>	17,075	12,700	-	-	4,375

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Date 9/30/19

Page

1

Richard Levi n  
Jenner & Block LLP  
919 Third Ave.  
New York NY 10022

**Questions:**

(800) 634-7734

[Banking@BMSAdvantage.com](mailto:Banking@BMSAdvantage.com)

[BMSAdvantage.com](http://BMSAdvantage.com)

Case Number: 18-10509  
Case Name: Firestar Diamond Inc.  
Debtor  
Trustee Number: 520258  
Trustee Name: Richard Levi n  
Trustee

## SUMMARY OF ACCOUNTS

ACCOUNT NUMBER	TYPE OF ACCOUNT	ENDING BALANCE
XXXXXXXXXXXX9796	CHECKING	644,955.99
XXXXXXXXXXXX4617	CHECKING	91,498.35
XXXXXXXXXXXX4625	CHECKING	149,679.54
XXXXXXXXXXXX4633	CHECKING	79,129.53

..... CHECKING/MMA ACCOUNT.....

ACCOUNT TITLE: Richard Levi n

CHECKING	ACCOUNT NUMBER	XXXXXXXXXXXX9796	ENCLOSURES	0
PREVIOUS BALANCE		602,515.58	Statement Dates	9/03/19 thru 9/30/19
5 DEPOSITS		244,793.63	DAYS IN STATEMENT PERIOD	28
11 DEBITS		202,353.22	AVERAGE BALANCE	660,270.11
SERVICE CHARGE		.00	AVERAGE COLLECTED	660,270.11
INTEREST PAID		.00		
NEW BALANCE		644,955.99		

## ACTIVITY IN DATE ORDER

DATE	DESCRIPTION	AMOUNT	BALANCE
9/03	AP PAYMENT	1,757.41	604,272.99
9/04	DEPOSIT	151,404.00	755,676.99
9/10	WIRE TRANSFER DEBIT	1,121.00-	754,555.99

IF YOUR NAME OR ADDRESS IS SHOWN INCORRECTLY, PLEASE COMPLETE THE SECTION  
BELOW AND RETURN THIS SECTION TO US BY MAIL OR DELIVER TO OUR ADDRESS.

NAME \_\_\_\_\_  
(PLEASE PRINT)

STREET ADDRESS \_\_\_\_\_

CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP CODE \_\_\_\_\_

DATE \_\_\_\_\_ AUTHORIZED SIGNATURE \_\_\_\_\_

THIS CHANGE APPLIES TO: ☐ CHECKING ACCOUNT ☐ SAVINGS ACCOUNT ☐ MORTGAGE LOAN  
☐ INSTALLMENT LOAN ☐ SAVINGS CERTIFICATE ☐ OTHER

† CUT ALONG THE DOTTED LINE †

**USE THIS SECTION FOR RECONCILING YOUR ACCOUNT**

CHECKS OUTSTANDING				DEPOSITS NOT ON STATEMENT		BEFORE RECONCILING • DEDUCT ANY SERVICE CHARGES OR OTHER DEBIT CHARGES ON STATEMENT FROM YOUR CHECKBOOK BALANCE • ADD ANY INTEREST CREDITS OR OTHER CREDITS TO YOUR CHECKBOOK.
NUMBER	AMOUNT	NUMBER	AMOUNT			
		TOTAL FROM FIRST COLUMN				
						LAST BALANCE ON STATEMENT _____
						ADD DEPOSITS NOT ON STATEMENT + _____
						TOTAL _____
						DEDUCT TOTAL CHECKS OUTSTANDING _____
						YOUR CHECKBOOK SHOULD SHOW THIS BALANCE _____
TOTAL TO TOP OF NEXT COLUMN		TOTAL CHECKS OUTSTANDING		TOTAL DEPOSITS		PLEASE CHECK CAREFULLY AND REPORT ANY DIFFERENCES

**IN CASE OF ERRORS OR  
QUESTIONS ABOUT YOUR ELECTRONIC TRANSFERS**

Telephone us at (866) 959-BANK or write us at United Bank, Operations Department, PO Box 9020, 95 Elm Street, West Springfield, MA 01090-9020, as soon as you can, if you think your statement or receipt is wrong or if you need more information about a transfer on the statement or receipt. We must hear from you no later than 60 days after we sent you the FIRST statement on which the error or problem appeared.

1. Tell us your name and account number.
2. Describe the error or transfer you are unsure about, and explain as clearly as you can why you believe there is an error or why you need more information.
3. Tell us the dollar amount of the suspected error.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days to do this, we will credit your account for the amount you think is in error, so that you will have use of the money during the time it takes us to complete our investigation.

The following pertains to accounts established for personal, family, or household purposes only.

**BILLING RIGHTS SUMMARY  
IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR STATEMENT**

If you think your statement is wrong, or if you need more information about a transaction on your statement, write us at United Bank, Operations Department, PO Box 9020, 95 Elm Street, West Springfield, MA 01090-9020, as soon as possible. We must hear from you no later than sixty (60) days after we sent you the first statement on which the error or problem appeared. You may telephone us, but doing so does not preserve your rights.

**IN YOUR LETTER GIVE US THE FOLLOWING INFORMATION**

1. Tell us your name and account number.
2. Tell us the dollar amount of the suspected error.
3. Describe the error and explain, if you can, why you believe there is an error. If you need more information, describe the item you are unsure about.

You do not have to pay any amount in question while we are investigating, but you are still obligated to pay the parts of your statement that are not in question. While we investigate your question, we cannot report you as delinquent or take any action to collect the amount in question.

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Date 9/30/19

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Richard Levi n  
Jenner & Block LLP  
919 Third Ave.  
New York NY 10022

Case Number: 18-10509  
Case Name: Firestar Diamond Inc.  
Debtor  
Trustee Number: 520258  
Trustee Name: Richard Levi n  
Trustee

CHECKING

XXXXXXXXXXXX9796 (Continued)

### ACTIVITY IN DATE ORDER

DATE	DESCRIPTION	AMOUNT	BALANCE
9/10	WIRE TRANSFER DEBIT	1,834.67-	752,721.32
9/10	WIRE TRANSFER DEBIT	3,649.62-	749,071.70
9/10	WIRE TRANSFER DEBIT	94,664.75-	654,406.95

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Date 9/30/19

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Richard Levi n  
Jenner & Block LLP  
919 Third Ave.  
New York NY 10022

Case Number: 18-10509  
Case Name: Firestar Diamond Inc.  
Debtor  
Trustee Number: 520258  
Trustee Name: Richard Levi n  
Trustee

CHECKING

XXXXXXXXXXXX9796 (Continued)

ACTIVITY IN DATE ORDER			
DATE	DESCRIPTION	AMOUNT	BALANCE
	[REDACTED]		
	[REDACTED]		
	[REDACTED]		
9/16	PAYABLES [REDACTED]	3,106.61	657,513.56
9/16	PAYABLES [REDACTED]	3,488.12	661,001.68
9/19	WIRE TRANSFER DEBIT [REDACTED]	3,488.12-	657,513.56
	[REDACTED]		
	[REDACTED]		
	[REDACTED]		
	[REDACTED]		
	[REDACTED]		
9/19	WIRE TRANSFER DEBIT [REDACTED]	9,566.63-	647,946.93
	[REDACTED]		

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Date 9/30/19

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Richard Levi n  
Jenner & Block LLP  
919 Thi rd Ave.  
New York NY 10022

Case Number: 18-10509  
Case Name: Firestar Di amond Inc.  
Debtor  
Trustee Number: 520258  
Trustee Name: Richard Levi n  
Trustee

CHECKING

XXXXXXXXXXXX9796 (Conti nued)

ACTIVITY IN DATE ORDER			
DATE	DESCRI PTION	AMOUNT	BALANCE
9/19	WIRE TRANSFER DEBIT	14,135.42-	633,811.51
9/23	WIRE TRANSFER DEBIT	5,056.73-	628,754.78

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Date 9/30/19

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Richard Levi n  
Jenner & Block LLP  
919 Thi rd Ave.  
New York NY 10022

Case Number: 18-10509  
Case Name: Firestar Di amond Inc.  
Debtor  
Trustee Number: 520258  
Trustee Name: Richard Levi n  
Trustee

CHECKING

XXXXXXXXXXXX9796 (Conti nued)

### ACTIVITY IN DATE ORDER

DATE	DESCRI PTION	AMOUNT	BALANCE
9/23	WIRE TRANSFER DEBIT	28,624.21-	600,130.57
9/23	WIRE TRANSFER DEBIT	40,035.55-	560,095.02
9/24	BT0920	176.52-	559,918.50
9/26	DEPOSIT	85,037.49	644,955.99

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Date 9/30/19 Page 6

Richard Levi n  
Jenner & Block LLP  
919 Third Ave.  
New York NY 10022

Case Number: 18-10509  
Case Name: Firestar Diamond Inc.  
Debtor  
Trustee Number: 520258  
Trustee Name: Richard Levi n  
Trustee

ACCOUNT TITLE: Richard Levi n

CHECKING		ENCLOSURES	0
ACCOUNT NUMBER	XXXXXXXXXXXX4617	Statement Dates	9/03/19 thru 9/30/19
PREVIOUS BALANCE	91,498.35	DAYS IN STATEMENT PERIOD	28
DEPOSITS	.00	AVERAGE BALANCE	91,498.35
DEBITS	.00	AVERAGE COLLECTED	91,498.35
SERVICE CHARGE	.00		
INTEREST PAID	.00		
NEW BALANCE	91,498.35		

ACCOUNT TITLE: Richard Levi n

CHECKING		ENCLOSURES	0
ACCOUNT NUMBER	XXXXXXXXXXXX4625	Statement Dates	9/03/19 thru 9/30/19
PREVIOUS BALANCE	63,311.54	DAYS IN STATEMENT PERIOD	28
1 DEPOSITS	86,368.00	AVERAGE BALANCE	146,594.96
DEBITS	.00	AVERAGE COLLECTED	146,594.96
SERVICE CHARGE	.00		
INTEREST PAID	.00		
NEW BALANCE	149,679.54		

## ACTIVITY IN DATE ORDER

DATE	DESCRIPTION	AMOUNT	BALANCE
9/04	DEPOSIT	86,368.00	149,679.54

ACCOUNT TITLE: Richard Levi n



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Date 9/30/19

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Richard Levin  
Jenner & Block LLP  
919 Third Ave.  
New York NY 10022

Case Number: 18-10509  
Case Name: Firestar Diamond Inc.  
Debtor  
Trustee Number: 520258  
Trustee Name: Richard Levin  
Trustee

CHECKING  
ACCOUNT NUMBER XXXXXXXXXXXXX4633  
PREVIOUS BALANCE 38,151.96  
3 DEPOSITS 40,977.57  
DEBITS .00  
SERVICE CHARGE .00  
INTEREST PAID .00  
NEW BALANCE 79,129.53

ENCLOSURES  
Statement Dates 9/03/19 thru 9/30/19  
DAYS IN STATEMENT PERIOD 28  
AVERAGE BALANCE 65,015.44  
AVERAGE COLLECTED 65,015.44

### ACTIVITY IN DATE ORDER

DATE	DESCRIPTION	AMOUNT	BALANCE
9/04	DEPOSIT	25,400.00	63,551.96
9/26	DEPOSIT	12,700.00	76,251.96
9/30	Wire Transfer Credit	2,877.57	79,129.53

END OF STATEMENT

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Date 9/30/19

Page

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Richard Levin  
Jenner & Block LLP  
919 Third Ave.  
New York NY 10022

**Questions:**

(800) 634-7734

[Banking@BMSAdvantage.com](mailto:Banking@BMSAdvantage.com)

[BMSAdvantage.com](http://BMSAdvantage.com)

Case Number: 18-10511  
Case Name: Fantasy Inc.  
Debtor  
Trustee Number: 520258  
Trustee Name: Richard Levin  
Trustee

## SUMMARY OF ACCOUNTS

ACCOUNT NUMBER	TYPE OF ACCOUNT	ENDING BALANCE
XXXXXXXXXXXX9842	CHECKING	258,421.82

..... CHECKING/MMA ACCOUNT.....

ACCOUNT TITLE: Richard Levin

CHECKING		ENCLOSURES	0
ACCOUNT NUMBER	XXXXXXXXXXXX9842	Statement Dates	9/03/19 thru 9/30/19
PREVIOUS BALANCE	249,876.97	DAYS IN STATEMENT PERIOD	28
2 DEPOSITS	8,544.85	AVERAGE BALANCE	252,816.65
DEBITS	.00	AVERAGE COLLECTED	252,816.65
SERVICE CHARGE	.00		
INTEREST PAID	.00		
NEW BALANCE	258,421.82		

## ACTIVITY IN DATE ORDER

DATE	DESCRIPTION	AMOUNT	BALANCE
9/19	Wire Transfer Credit	3,488.12	253,365.09

9/23	Wire Transfer Credit	5,056.73	258,421.82
------	----------------------	----------	------------

IF YOUR NAME OR ADDRESS IS SHOWN INCORRECTLY, PLEASE COMPLETE THE SECTION  
BELOW AND RETURN THIS SECTION TO US BY MAIL OR DELIVER TO OUR ADDRESS.

NAME

(PLEASE PRINT)

STREET  
ADDRESS

CITY

STATE

ZIP CODE

DATE

AUTHORIZED  
SIGNATURE

THIS CHANGE APPLIES TO:

☐ CHECKING ACCOUNT  
☐ INSTALLMENT LOAN

☐ SAVINGS ACCOUNT  
☐ SAVINGS CERTIFICATE

☐ MORTGAGE LOAN  
☐ OTHER

† CUT ALONG THE DOTTED LINE †

USE THIS SECTION FOR RECONCILING YOUR ACCOUNT

CHECKS OUTSTANDING				DEPOSITS NOT ON STATEMENT		BEFORE RECONCILING • DEDUCT ANY SERVICE CHARGES OR OTHER DEBIT CHARGES ON STATEMENT FROM YOUR CHECKBOOK BALANCE • ADD ANY INTEREST CREDITS OR OTHER CREDITS TO YOUR CHECKBOOK.
NUMBER	AMOUNT	NUMBER	AMOUNT			
		TOTAL FROM FIRST COLUMN				
						LAST BALANCE ON STATEMENT
						ADD DEPOSITS NOT ON STATEMENT +
						TOTAL
						DEDUCT TOTAL CHECKS OUTSTANDING
						YOUR CHECKBOOK SHOULD SHOW THIS BALANCE
TOTAL TO TOP OF NEXT COLUMN		TOTAL CHECKS OUTSTANDING			TOTAL DEPOSITS	

PLEASE CHECK CAREFULLY AND  
REPORT ANY DIFFERENCES

IN CASE OF ERRORS OR  
QUESTIONS ABOUT YOUR ELECTRONIC TRANSFERS

Telephone us at (866) 959-BANK or write us at United Bank, Operations Department, PO Box 9020, 95 Elm Street, West Springfield, MA 01090-9020, as soon as you can, if you think your statement or receipt is wrong or if you need more information about a transfer on the statement or receipt. We must hear from you no later than 60 days after we sent you the FIRST statement on which the error or problem appeared.

1. Tell us your name and account number.
2. Describe the error or transfer you are unsure about, and explain as clearly as you can why you believe there is an error or why you need more information.
3. Tell us the dollar amount of the suspected error.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days to do this, we will credit your account for the amount you think is in error, so that you will have use of the money during the time it takes us to complete our investigation.

The following pertains to accounts established for personal, family, or household purposes only.

BILLING RIGHTS SUMMARY  
IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR STATEMENT

If you think your statement is wrong, or if you need more information about a transaction on your statement, write us at United Bank, Operations Department, PO Box 9020, 95 Elm Street, West Springfield, MA 01090-9020, as soon as possible. We must hear from you no later than sixty (60) days after we sent you the first statement on which the error or problem appeared. You may telephone us, but doing so does not preserve your rights.

IN YOUR LETTER GIVE US THE FOLLOWING INFORMATION

1. Tell us your name and account number.
2. Tell us the dollar amount of the suspected error.
3. Describe the error and explain, if you can, why you believe there is an error. If you need more information, describe the item you are unsure about.

You do not have to pay any amount in question while we are investigating, but you are still obligated to pay the parts of your statement that are not in question. While we investigate your question, we cannot report you as delinquent or take any action to collect the amount in question.

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Date 9/30/19 Page 2

Richard Levin  
Jenner & Block LLP  
919 Third Ave.  
New York NY 10022

Case Number: 18-10511  
Case Name: Fantasy Inc.  
Debtor  
Trustee Number: 520258  
Trustee Name: Richard Levin  
Trustee

CHECKING

XXXXXXXXXXXX9842 (Continued)

### ACTIVITY IN DATE ORDER

DATE	DESCRIPTION	AMOUNT	BALANCE
	FOR FANTASY SALES		
	20190923MMQFMP0U000003		
	20190923MMQFMP0U000019		
	09230932FT03		

END OF STATEMENT